

HO.DRD. OMNI Bonds 1095 /2019-20/F-355

March 27, 2020

The Manager (Listing) The BSE Ltd. 25 th Floor, P.J.Towers Dalal Street, Fort Mumbai – 400 001	The Manager (Listing) National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor, Plot No C/1,G Block Bandra Kurla Complex, Bandra (E) Mumbai – 400 051
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Dear Sir/Madam,

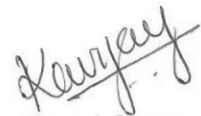
Sub: Intimation under Regulations 30 & 51 of SEBI (LODR) Regulations 2015

This has reference to Bank's earlier disclosure made on March 24, 2020, wherein it was intimated that bids for the issue of Basel III Compliant Tier 2 Bonds for aggregate total issue size of Rs.1000 crore, with a base size of Rs.500 crore and a Green Shoe option to retain oversubscription up to Rs.500 crore.

In continuation of the above disclosure, we hereby inform that pursuant to the sudden RBI Policy Rate cut, CRR cut, liquidity support and other measures announced today causing significant fall in interest rates in the market, the Bank has withdrawn the above said issue.

The aforesaid disclosure is being made in compliance with Regulations 30 & 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

भवदीय,



(कविता वि कोटियन)

उप महाप्रबंधक

देशी संसाधन विभाग