

For private circulation only



INDUSTRIAL DEVELOPMENT BANK OF INDIA LTD.

Regd. Office: IDBI Tower, WTC Complex, Cuffe Parade, Mumbai 400 005.
Tel (022) 5655 3355 Fax (022) 2218 8137 Grams: INDBANKIND Website: www.idbi.com

Addendum to Shelf Offer Document dated April 04, 2007

Issue of **Seventh tranche** of 5000 Unsecured Redeemable Non-Convertible Subordinated Tier II bonds of the face value of Rs.10,00,000 each at par, aggregating **Rs.500 crore** on Private Placement basis.

Name of the tranche	IDBI Omni Bonds 2008 Tier II Series I
Minimum subscription	1 bond and in multiples of 1 bond thereafter
Key Terms	As under:
Instrument	Regular Return Bond
Tenor	10 years
Interest Rate (subject to TDS at applicable rates)	9.35% p.a.
Interest payment dates	January 1 every year
Date of redemption	January 1, 2018
Put/call option	None
Listing	The bonds will be listed on the Wholesale Debt Market (WDM) segment of the National Stock Exchange of India Ltd. (NSE) and on the Bombay Stock Exchange Ltd. (BSE).
Rating	'AA+/Stable' from CRISIL, 'AA+(ind)' from FITCH & 'LAA+' from ICRA
Issuance and Trading	Demat mode
Depository	NSDL & CDSL
Trustee	IDBI Trusteeship Services Ltd.
Registrar	Investor Services of India Ltd.

Issue Schedule

Issue opens on	January 1, 2008
Issue closes on	January 1, 2008
Deemed Date of Allotment	January 1, 2008

NOTE

➤ FOR OTHER DETAILS, INVESTORS MAY PLEASE REFER TO THE SHELF OFFER DOCUMENT FILED WITH NSE & BSE AT www.nse-india.com or www.bseindia.com

ARRANGER TO THE ISSUE



IDBI Capital Market Services Ltd.

5th Floor Mafatlal Center, Nariman
Point, Mumbai 400 021, India
Tel: 91 - 22 - 6637 1212
Fax: 91- 22 - 2288 5850