

*For Private Circulation only*



**IDBI BANK LIMITED**

Regd. Office: IDBI Tower, WTC Complex, Cuffe Parade, Mumbai 400005.  
Tel (022) 6655 2258/3018, Fax (022) 2218 8137, Grams: INDBANKIND, Website:www.idbi.com

**Summary Term Sheet**

**Issue of 8,000 Unsecured Redeemable Non-Convertible Subordinated (lower) Tier II Bonds of the face value of Rs.10,00,000 each at par, amounting to Rs.800 crore on Private Placement basis with a Green-Shoe Option to retain additional subscription upto Rs.250 crore**

|                               |   |
|-------------------------------|---|
| Name of the Issue             | <b>IDBI Omni Bonds 2010-11 Tier II Series IV</b>  |
| Minimum subscription          | 5 bonds and in multiples of 1 bond thereafter   |
| Instrument                    | Regular Return Bond   |
| Tenor                         | 15 years from the deemed date of allotment  |
| Coupon Rate                   | <b>9.04% p.a.</b>   |
| Coupon Payment date(s)        | January 20 every year   |
| Date of redemption            | January 20, 2026. As per extant guidelines, prior consent of Reserve Bank of India (RBI) will be taken for redemption on due date or on call option date  |
| Put / call option             | No Put Option by Bondholders.<br>Call Option by IDBI Bank at the end of 10 years subject to prior approval of RBI.  |
| Step up of coupon             | 25 bps in the coupon rate if Call option is not exercised at the end of 10 years  |
| Interest on Application Money | At coupon rate on the retained subscription from the date of credit to IDBI Bank's account till the day prior to the date of allotment.   |
| Security                      | The bonds are unsecured in nature   |
| Listing                       | The bonds will be listed on the Wholesale Debt Market (WDM) segment of the National Stock Exchange of India Ltd. (NSE) and on the Bombay Stock Exchange Ltd. (BSE).   |
| Rating                        | <b>CRISIL 'AA+/Stable', ICRA 'LAA+' (rating outlook Stable)</b>   |
| Issuance and Trading          | Only in dematerialized form   |
| Depository                    | NSDL & CDSL   |
| Trustee                       | IDBI Trusteeship Services Ltd.  |
| Registrar                     | Investor Services of India Ltd.   |
| Settlement                    | RTGS/ High Value Cheques<br>RTGS Details: <b>R 41 (Customer RTGS)</b> , A/C No.: <b>79637050010001</b><br><b>R 42 (Interbank RTGS)</b><br><b>IFSC Code: IBKL0000796</b><br>Branch Name: Domestic Resources Deptt., Mumbai |

**Issue Schedule**

|                          |                               |
|--------------------------|-------------------------------|
| Issue opens on           | January 05, 2011              |
| Issue closes on          | January 15, 2011              |
| Pay-in Dates             | Between January 05 & 15, 2011 |
| Deemed Date of Allotment | January 20, 2011              |

## IDBI Omni Bonds 2010-11 Tier II Series IV (Contd.)

*Note: IDBI Bank Limited reserves the right to change the Issue Programme including closure any time during the issue period. The Bank may also accept or reject any application in part or in full, at its sole discretion and without assigning any reason or prior notice. For full details on the instrument and terms thereof, investors may please refer to the RBI Master Circular on Capital Adequacy of Banks for raising Tier II capital and Section II of the Disclosure Document for the issue being hosted on [www.nse-india.com](http://www.nse-india.com) and [www.bseindia.com](http://www.bseindia.com)*

### **LEAD ARRANGERS TO THE ISSUE**



**A. K. Capital Services Ltd.**  
30-39, 3rd Floor  
Free Press House  
215, Nariman Point  
Mumbai – 400 021  
Tel: (022) 66349300  
Fax: 91-22-66360977



**AXIS BANK LTD.**  
Central Office Maker Tower 'F'  
11th Floor, Cuffe Parade, Colaba  
Mumbai-400 005  
Tel.: +91 22 22160304/ 2411/ 5552  
Fax: 22164721



**Darashaw & Co. Pvt. Ltd.**  
Regent Chambers, 12th Floor,  
208, Nariman Point,  
Mumbai- 400 021  
Fax: 91-22-22040031.  
Tel: (022) 66306612



**ICICI Bank Ltd.**  
ICICI Bank Tower  
Bandra-Kurla Complex  
Bandra (East)  
Mumbai – 400 051  
Tel. : (022) 26531027  
Fax : 91-22-26531063



ICICI Centre  
H.T. Parekh Marg, Churchgate  
Mumbai- 400020  
Tel: +91 22 2288 2460/ 70  
Fax: +91 22 2288 2312



**IDBI Capital Markets Services Ltd.**  
5th Floor, Mafatlal Centre  
Nariman Point  
Mumbai – 400 021  
Tel. : 91-22-6637 1212  
Fax : 91-22-2285 0785



2nd floor, Bakhtawar  
229 Nariman Point  
Mumbai 400 021  
Tel: +91 22 67836000  
Fax: +91 22 22885661



**Trust Investment Advisors  
Private Ltd.**  
1<sup>st</sup> Floor, Balarama,  
Bandra Kurla Complex,  
Bandra (East),  
Mumbai – 4 00 051  
Tel. : 91-22-3068 1150  
Fax : 91-22-3068 1151



**YES BANK Limited**  
Nehru Centre 10th Floor,  
Discovery of India Building,  
Dr. A.B.Road, Worli,  
MUMBAI -400018  
Tel: : 91-22 6669 9273  
Fax: 91-22 66699018