

INDUSTRIAL DEVELOPMENT BANK OF INDIA LTD.

Regd. Office: IDBI Tower, WTC Complex, Cuffe Parade, Mumbai 400005. Tel (022) 6655 3355, Fax (022) 2218 1155, Grams: INDBANKIND, Website:www.idbi.com

Addendum to Shelf Offer Document dated April 29, 2008

Issue of **second** tranche of 1500 Unsecured Redeemable Non-Convertible Subordinated Tier II Bonds of the face value of Rs.10,00,000 each at par, amounting to **Rs.150 crore** on Private Placement basis.

Name of the tranche	IDBI Omni Bonds 2008 Tier II Series VIII	
Minimum subscription	1 bond and in multiples of 1 bond thereafter	
Key Terms	As under:	
Instrument	Regular Return Bond	
Tenor	7 years 4 months	
Interest Rate (subject to TDS at applicable rates)	10.39% p.a.	
Interest payment dates	June 13 every year till 2015 and broken period interest on October 13, 2015	
Date of redemption	October 13, 2015	
Interest on Application Money	Not applicable	
Put/ call option	None	
Listing	The bonds will be listed on the Wholesale Debt Market (WDM) segment of the National Stock Exchange of India Ltd. (NSE) and on the Bombay Stock Exchange Ltd. (BSE).	
Rating	'AA+/ Stable' from CRISIL, 'AA+(ind)' from FITCH & 'LAA+' from ICRA	
Issuance and Trading	Demat mode	
Depository	NSDL & CDSL	
Trustee	IDBI Trusteeship Services Ltd.	
Registrar	Investor Services of India Ltd.	

Issue Schedule

Issue opens on	June 13, 2008
Issue closes on	June 13, 2008
Deemed Date of Allotment	June 13, 2008

NOTE : FOR OTHER DETAILS, INVESTORS MAY PLEASE REFER TO THE SHELF OFFER DOCUMENT FILED WITH NSE & BSE AT <u>www.nseindia.com</u> or <u>www.bseindia.com</u>