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**INDUSTRIAL DEVELOPMENT BANK OF INDIA LTD.**

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**Addendum to Shelf Offer Document dated April 4, 2006**

Issue of **Twelfth tranche** of 1000 Unsecured Redeemable Non-Convertible **Subordinate Bonds** of the **face value of Rs.10,00,000/- each** at par, aggregating **Rs.100 crore** with a green shoe option to retain additional subscription of Rs.100 crore aggregating Rs.200 crore, on private placement basis.

Name of the tranche	IDBI Omnibonds 2006 Tier II Series XII
Minimum subscription	1 bond and in multiples of 1 bond thereafter
Key Terms	As under:
Instrument	Regular Return Bond
Interest Rate	8.95% p.a.
Tenor	10 years
Interest payment dates	September 21 every year
Interest on Application Money	All successful allottees will be paid interest at the respective coupon rate (subject to deduction of tax at source at the rates prevailing from time to time under the provisions of the Income Tax Act, 1961, for which a certificate will be issued by the Bank) from date of realization of cheque(s)/demand draft(s) or credit to the account of IDBI Ltd. till one day prior to the date of allotment.
Listing	The bonds are listed on the Wholesale Debt Market (WDM) segment of the National Stock Exchange (NSE) and on the Bombay Stock Exchange Ltd. (BSE).
Rating	AA+/Stable from CRISIL, AA+(ind) from FITCH & LAA+ from ICRA
Issuance and Trading	Demat mode
Depository	NSDL & CDSL

### Issue Schedule

Issue opens on	August 30, 2006
Issue closes on	September 13, 2006
Deemed Date of Allotment	September 21, 2006

**NOTE**

1. IDBI RESERVES THE RIGHT TO CHANGE THE ISSUE PROGRAMME/STRUCTURE AS INDICATED ABOVE. IN THE EVENT OF EXERCISE OF SUCH A RIGHT, THE INVESTOR WILL BE INTIMATED THE REVISED SCHEDULE/STRUCTURE. INVESTORS MAY NOTE THAT IN SUCH AN EVENT, THE DATES AND TIME MENTIONED WILL STAND REVISED ACCORDINGLY.
2. FOR OTHER DETAILS INVESTORS MAY PLEASE REFER TO THE SHELF OFFER DOCUMENT FILED WITH NSE & BSE AT [www.nseindia.com](http://www.nseindia.com) or [www.bseindia.com](http://www.bseindia.com)

### ARRANGER TO THE ISSUE



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