



IDBI BANK LIMITED

Regd. Office: IDBI Tower, WTC Complex, Cuffe Parade, Mumbai 400005
Tel (022) 6655 2258/3018, Fax (022) 2218 8137, Grams: INDBANKIND, Website:www.idbi.com

Summary Term Sheet

Issue of 10,000 Unsecured Redeemable Non-Convertible Upper Tier II Bonds of the face value of Rs.10,00,000 each at par, amounting to Rs.1,000 crore on Private Placement basis

Name of the Issue	IDBI Omni Bonds 2010-11 Upper Tier II Series V
Minimum subscription	5 bonds and in multiples of 1 bond thereafter
Instrument	Regular Return Bond
Tenor	15 years from the deemed date of allotment
Coupon Rate	9.40% p.a.
Coupon Payment date(s)	March 25 every year
Date of redemption	15 Years after the deemed date of allotment. As per extant guidelines of Reserve Bank of India, consent of RBI will be taken for redemption on due date or on Call option date
Put / call option	Call option by IDBI Bank at the end of 10 years, subject to prior approval of RBI. No Put option by Bondholder
Step up of coupon	As per extant RBI guidelines, there would be no step-up of the coupon in conjunction with the Call Option.
Interest on application money	At coupon rate on retained subscription from the date of credit to IDBI Bank's account till the day prior to the date of allotment
Security	The bonds are unsecured in nature
Listing	The bonds will be listed on the Wholesale Debt Market (WDM) segment of the National Stock Exchange of India Ltd. (NSE) and on the Bombay Stock Exchange Ltd. (BSE)
Rating	'LAA' by ICRA (rating outlook Stable) & 'AA/Stable' by CRISIL
Issuance and Trading	Only in dematerialized form
Depository	NSDL & CDSL
Trustee	IDBI Trusteeship Services Ltd.
Registrar	Investor Services of India Ltd.
Settlement	RTGS/ High Value Cheques RTGS Details: R 41 (Customer RTGS), A/C No.: 79637050010001 R 42 (Interbank RTGS) IFSC Code: IBKL0000796 Branch Name: Domestic Resources Department, Mumbai

Issue Schedule

Issue opens on	March 15, 2011
Issue closes on	March 21, 2011
Pay-in Dates	Between March 15 and 21, 2011
Deemed Date of Allotment	March 25, 2011

IDBI Omni Bonds 2010-11 Upper Tier II Series V (Contd.)

Note: IDBI Bank Limited reserves the right to change the Issue Programme including closure any time during the issue period. The Bank may also accept or reject any application in part or in full, at its sole discretion and without assigning any reason or prior notice. For full details on the instrument and terms thereof, investors may please refer to the RBI Master Circular on Capital Adequacy of Banks and Section III of the Disclosure Document for the issue being hosted on www.nse-india.com and www.bseindia.com.

LEAD ARRANGERS TO THE ISSUE



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