

**Details as on September 30, 2020 (Amount in Crore of ₹)**

Sr.No.	Category	Scheme Name	ISIN	Allotment date	Maturity date	Call Option	Amount Raised	Coupon	Payment Mode	Debenture Trustee	Name of the Registrar & Transfer Agent (RTA)
1	Base II Lower Tier II	TER II 2010 SR 2	INE008A08S88	8-Jul-10	8-Jul-25		302.00	8.570%	Annually	SBCAP Trustee Company Ltd., Mistry Bhavan, 4th Floor, 122 Dinshaw Vachha Road, Churchgate, Mumbai – 400 020 Telephone number : 022 43025572 E-mail ID the Trustee- forum.tanna@sbcaptrustee.com & harish.shetty@sbcaptrustee.com	KFin Technologies Pvt. Ltd. Selenium Tower B, Plot Nos. 31 & 32 Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad – 500 032. D: 040 6716 1600 F: 040 2300 1153 Email: ctiward.ris@kfintech.com.
2	Senior	2012-2013 SR 1	INE008A08U35	30-May-12	30-May-22		250.00	9.030%	Annually		
3	Senior	OMNI 2009-SR 1	INE008A08R30	13-Jun-09	13-Jun-29		1.00	9.560%	Annually		
4	Base II Lower Tier II	TER II 2011 SR 1	INE008A08T61	4-Aug-11	4-Aug-21		484.40	9.380%	Annually		
5	Senior (Infrastructure)	OMNI INFRA 2014-15 SERIES I	INE008A08U76	12-Sep-14	12-Sep-24		1000.00	9.270%	Half Yearly		
6	Senior	OMNI 2007-SR 7	INE008A08N67	23-Sep-07	23-Sep-22		4.20	10.070%	Annually		
7	Senior	OMNI 2009-SR 4	INE008A08R71	26-Sep-09	26-Sep-29		2.00	9.670%	Annually		
8	Base II Lower Tier II	TER II 2012-13 SERIES II	INE008A08U43	25-Oct-12	25-Oct-37	25-Oct-23	1000.00	9.230%	Annually		
9	Base II Lower Tier II	TER II 2012-13 SERIES III	INE008A08U50	13-Dec-12	13-Dec-27	13-Dec-22	505.00	8.990%	Annually		
10	Senior (Perpetual Derecog)	2013-13 TIER I SERIES IV	INE008A08U68	26-Dec-12	26-Dec-99	26-Dec-22	850.00	9.400%	Annually		
11	Base III Tier 2	OMNI TIER 2 BND 2015 16 SR 1	INE008A08V00	31-Dec-15	31-Dec-30	31-Dec-25	1000.00	8.630%	Annually		
12	Base III Tier 2	OMNI TIER 2 BOND 2015-16 SR-II	INE008A08V18	2-Jan-16	2-Jan-26		900.00	8.630%	Annually		
13	Base II Lower Tier II	TER II 2010 SR 4	INE008A08T20	20-Jan-11	20-Jan-26	20-Jan-21	856.10	9.040%	Annually		
14	Senior (Infrastructure)	OMNI INFRA 2014-2015 SERIES III	INE008A08U92	21-Jan-15	21-Jan-25		3000.00	8.735%	Annually		
15	Base III Tier 2	9.50% IDBI Omni Tier 2 Bond 2019-20 Series I	INE008A08V59	3-Feb-20	3-Feb-30	3-Feb-25	745.00	9.500%	Annually		
16	Senior (Infrastructure)	OMNI INFRA BOND 2015-16 SR-III	INE008A08V26	9-Feb-16	9-Feb-26		1000.00	8.800%	Annually		
17	Senior	OMNI 2008-SR 17	INE008A08Q98	14-Mar-09	14-Mar-29		2.00	11.250%	Annually		
18	Base II Upper Tier II	UPPER TIER II 2010 SR 5	INE008A08T46	25-Mar-11	25-Mar-26	25-Mar-21	1000.00	9.400%	Annually		
19	Base II Lower Tier II	TER II 2011 SR 2	INE008A08T79	26-Nov-11	26-Nov-21		250.00	9.720%	Annually		
20	Base II Lower Tier II	TER II 2011 SR 3	INE008A08T87	30-Nov-11	30-Nov-21		500.00	9.700%	Annually		
21	Base II Lower Tier II	TER II 2011 SR 4	INE008A08T95	13-Dec-11	13-Dec-21		600.00	9.450%	Annually		
22	Senior	2011-12 SRV	INE008A08U27	13-Mar-12	13-Mar-22		300.00	9.330%	Annually		
23	Base II Lower Tier II	TER II 2011 SR 6	INE008A08U19	15-Mar-12	15-Mar-22		1000.00	9.250%	Annually		
							<b>15551.70</b>			Axis Trustee Services Ltd., 2nd Floor, Axis House, Wadia International Centre, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai – 400025. Telephone number : 022 – 62300429 E-mail ID of the Trustee- nitika.srivastava@axistrustee.com	