

A. Omni Bonds - Senior Bonds outstanding as on December 31, 2018									
Scheme	ISIN	No of bonds	Outstanding borrowings	Date of allotment	Coupon			Date of maturity	Call date
					Rate %	Frequency	Payment date		
2003 G	INE008A08UA8	250	25 00 00 000	12-Jan-04	7.00	Yearly	12 JAN	12-Jan-19	12-Jan-16
2007 -SR 7	INE008A08N67	42	4 20 00 000	23-Sep-07	9.41	Yearly	23-Sep	23-Sep-22	
2008SR17	INE008A08Q98	20	2 00 00 000	14-Mar-09	9.56	Yearly	14-Mar	14-Mar-29	
2009-10 Sr.I	INE008A08R30	10	1 00 00 000	13-Jun-09	9.67	Yearly	13-Jun	13-Jun-29	
2009-10 Sr.IV	INE008A08R71	20	2 00 00 000	26-Sep-09	9.33	Yearly	26-Sep	26-Sep-29	
2011-12 Sr.V	INE008A08U27	3000	300 00 00 000	13-Mar-12	9.03	Yearly	13-Mar	13-Mar-22	
2012-13 Sr.I	INE008A08U35	2500	250 00 00 000	30-May-12	9.03	Yearly	30-May	30-May-22	
2012-13 SR.IV	INE008A08U68	8500	850 00 00 000	26-Dec-12	9.40	Yearly	26-Dec	Perpetual	26-Dec-22 \$
Infra 2014-15 Sr I	INE008A08U76	10000	1000 00 00 000	12-Sep-14	9.27	Half Yearly	12 Sep/Mar	12-Sep-24	
Infra 2014-15 Sr III	INE008A08U92	30000	3000 00 00 000	21-Jan-15	8.73	Yearly	21-Jan	21-Jan-25	
Infra 2015-16 Sr III	INE008A08V26	10000	1000 00 00 000	9-Feb-16	8.80	Yearly	9-Feb	9-Feb-26	
Total			6434 20 00 000						

B. Omni Bonds - Upper Tier II outstanding as on December 31, 2018									
Scheme	ISIN	No of bonds	Outstanding borrowings	Date of allotment	Coupon			Date of maturity	Call date
					Rate %	Frequency	Payment date		
2008 SR 19	INE008A08R14	3500	350 00 00 000	31-Mar-09	9.5	yearly	31-Mar	31-Mar-24	31-Mar-19 #
2009 SR II	INE008A08R55	5000	500 00 00 000	26-Jun-09	8.95	yearly	26-Jun	26-Jun-24	26-Jun-19 #
2009 SR III	INE008A08R63	5000	500 00 00 000	25-Sep-09	9.00	yearly	25-Sep	25-Sep-24	25-Sep-19 #
2009 SR VI	INE008A08R97	2850	285 00 00 000	19-Nov-09	8.9	yearly	19-Nov	19-Nov-24	19-Nov-19 #
2009 Sr.X	INE008A08S47	5012	501 20 00 000	3-Feb-10	8.65	yearly	3-Feb	3-Feb-25	3-Feb-20 #
2010-11 Sr.V	INE008A08T46	10000	1000 00 00 000	25-Mar-11	9.4	yearly	25-Mar	25-Mar-26	25-Mar-21 \$
Total			3136 20 00 000						

C. Omni Bonds - Subordinated Tier II outstanding as on December 31, 2018									
Scheme	ISIN	No of bonds	Outstanding borrowings	Date of allotment	Coupon			Date of maturity	Call date
					Rate %	Frequency	Payment date		
2009 SR VII	INE008A08S13	3025	302 50 00 000	23-Nov-09	8.53	Yearly	23-Nov	23-Nov-19	
2009-10 SR.XII	INE008A08S62	6000	600 00 00 000	23-Mar-10	9.05	Yearly	23-Mar	23-Mar-20	
2010-11 SR II	INE008A08S88	3020	302 00 00 000	8-Jul-10	8.57	Yearly	2-Apr	8-Jul-25	
2010-11 SR III	INE008A08S96	400	40 00 00 000	29-Sep-10	8.63	Yearly	29-Sep	29-Sep-20	
2010-11 SR IV	INE008A08T20	8561	856 10 00 000	20-Jan-11	9.04	Yearly	20-Jan	20-Jan-26	20-Jan-21 *
2011-12 SR I	INE008A08T61	4844	484 40 00 000	4-Aug-11	9.38	Yearly	4-Aug	4-Aug-21	

2011-12 SR II	INE008A08T79	2500	250 00 00 000	26-Nov-11	9.72	Yearly	26-Nov	26-Nov-21	
2011-12 SR III	INE008A08T87	5000	500 00 00 000	30-Nov-11	9.70	Yearly	30-Nov	30-Nov-21	
2011-12 SR IV	INE008A08T95	6000	600 00 00 000	13-Dec-11	9.45	Yearly	13-Dec	13-Dec-21	
2011-12 SR VI	INE008A08U19	10000	1000 00 00 000	15-Mar-12	9.25	Yearly	15-Mar	15-Mar-22	
2012-13 SR II	INE008108U43	10000	1000 00 00 000	25-Oct-12	9.25	Yearly	25-Oct	25-Oct-37	25-Oct-22
2012-13 SR III	INE008A08U50	5050	505 00 00 000	13-Dec-12	8.99	Yearly	13-Dec	13-Dec-27	13-Dec-22
IHFL TIER II SERIES III	INE979F08037	500	50 00 00 000	28-Mar-09	10.5	Yearly	28-Mar	27-Mar-19	
Total			6490 00 00 000						

D. Omni Bonds - Perpetual outstanding as on December 31, 2018									
Scheme	ISIN	No of bonds	Outstanding borrowings	Date of allotment	Rate %	Frequency	Payment date	Date of maturity	Call date
2008SRXVI	INE008A08Q80	3320	332 00 00 000	26-Mar-09	9.50	yearly	26-Mar	Perpetual	26-Mar-19 #
2009 SR.VIII	INE008A08S21	2755	275 50 00 000	23-Dec-09	9.20	yearly	23-Dec	Perpetual	23-Dec-19 #
2009 SR.IX	INE008A08S39	3062	306 20 00 000	29-Jan-10	9.25	yearly	29-Jan	Perpetual	29-Jan-20 #
2009 SR.XI	INE008A08S54	5500	550 00 00 000	10-Mar-10	9.65	yearly	10-Mar	Perpetual	10-Mar-20 #
2010-11 SR.I	INE008A08S70	2451	245 10 00 000	22-Jun-10	9.15	yearly	22-Jun	Perpetual	22-Jun-20 #
Total			1708 80 00 000						
F. Omni Bonds - Basel III Tier 2 outstanding as on December 31, 2018									
Scheme	ISIN	No of bonds	Outstanding borrowings	Date of allotment	Coupon			Date of maturity	Call date
					Rate %	Frequency	Payment date		
Omni Tier 2 Sr I	INE008A08V00	10000	1000 00 00 000	31-Dec-15	8.62	Yearly	31-Dec	31-Dec-30	31-Dec-25 \$
Omni Tier 2 Sr I	INE008A08V18	9000	900 00 00 000	2-Jan-16	8.62	Yearly	2-Jan	2-Jan-26	
			1900 00 00 000						

*-Step up of 25 bps in coupon rate if call option is not exercised

#-Step up of 50bps in coupon if call option is not exercised

\$-No step up in coupon