

HO.DRD. OMNI Bonds 1091 /2019-20/F-355

March 24, 2020

The Manager (Listing) The BSE Ltd. 25 th Floor, P.J.Towers Dalal Street, Fort Mumbai – 400 001	The Manager (Listing) National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor, Plot No C/1,G Block Bandra Kurla Complex, Bandra (E) Mumbai – 400 051
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Dear Sir/Madam,

Sub: Intimation under Regulations 30 & 51 of SEBI (LODR) Regulations 2015

In continuation of Bank's earlier disclosure made on March 19, 2019, we hereby inform that the Bank has decided to issue Basel III Compliant Tier 2 Bonds for aggregate total issue size of Rs. 1000 crore, with a base size of Rs. 500 crore and a Green Shoe option to retain oversubscription up to Rs. 500 crore.

The bids for the above issuance would be invited on Electronic Bidding Platform (EBP) of BSE Bond and bidding window shall remain open on March 27, 2020 between 10.15 a.m. to 11.30a.m.

The aforesaid disclosure is being made in compliance with Regulations 30 & 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

भवदीय,


(अमित राठी)

उप महाप्रबंधक

देशी संसाधन विभाग