

A. Omni Bonds Senior Bonds outstanding as on March 31,2024

Scheme	ISIN	No of Bonds	outstanding borrowings (Rs.Crore)	Date of allotment	Rate %	Frequency	Payment date	Date of Maturity	Call date
IDBI Omni Bonds 2009-10 Series I	INE008A08R30	10	1.00	13-Jun-09	9.56	Yearly	13-Jun	13-Jun-29	
IDBI Omni Infrastructure Bond 2014-15 Series I	INE008A08U76	10000	1000.00	12-Sep-14	9.27	Half yearly	12 Sep/Mar	12-Sep-24	
IDBI Omni Bonds 2009-10 Series IV	INE008A08R71	20	2.00	26-Sep-09	9.67	Yearly	26-Sep	26-Sep-29	
IDBI Omni Infrastructure Bond 2014-15 Series III	INE008A08U92	30000	3000.00	21-Jan-15	8.725	Yearly	21-Jan	21-Jan-25	
IDBI Omni Infrastructure Bond 2015-16 Series III	INE008A08V26	10000	1000.00	9-Feb-16	8.80	Yearly	09-Feb	9-Feb-26	
IDBI Omni Bonds 2008-09 Series XVII	INE008A08Q98	20	2.00	14-Mar-09	11.25	Yearly	14-Mar	14-Mar-29	
Total			5005.00						

B. Omni Bonds Lower Tier II outstanding as on March 31,2024

Scheme	ISIN	No of Bonds	outstanding borrowings (Rs.Crore)	Date of allotment	Rate %	Frequency	Payment date	Date of Maturity	Call date
IDBI Omni Bonds 2010-11 Tier II Series II	INE008A08S88	3020	302.00	8-Jul-10	8.57	Yearly	08-Jul	8-Jul-25	
Total			302.00						

C. Omni Bonds Basel III Tier II bonds outstanding as on March 31,2024

Scheme	ISIN	No of Bonds	outstanding borrowings (Rs.Crore)	Date of allotment	Rate %	Frequency	Payment date	Date of Maturity	Call date
IDBI Omni Tier 2 Bond 2015-16 Series I	INE008A08V00	10000	1000.00	31-Dec-15	8.62	Yearly	31-Dec	31-Dec-30	31-Dec-25
IDBI Omni Tier 2 Bond 2015-16 Series II	INE008A08V18	9000	900.00	2-Jan-16	8.62	Yearly	02-Jan	2-Jan-26	
IDBI Omni Tier 2 Bond 2019-20 Series I	INE008A08V59	7450	745.00	3-Feb-20	9.50	Yearly	03-Feb	3-Feb-30	3-Feb-25
Total			2645.00						
Grand Total			7952.00						