

**ADDENDUM VI (“ADDENDUM VI”) TO SALE OF ECB/FCTL LOANS PROVIDED TO JBF
PETROCHEMICALS LTD ALONG WITH UNDERLYING SECURITY INTEREST DATED JULY 2021 (“BID
DOCUMENT”) ISSUED BY IDBI BANK LIMITED (ON BEHALF OF THE LENDERS)**

1. We refer to the Bid Document issued in July 2021.
2. Clarification is being issued for Clause 9.3 (CERTAIN KEY TERMS & CONDITIONS) on page 26 of the Bid Document as follows:

“The sale and assignment of the ECBs, FCTLs, the transfer of, or transfer of benefit of, the security interest with the Trustee and the transfer of risk of the JBF BG would be undertaken only on an “as is, what is”, “as is, where is” and without recourse to the Lenders.”

It is clarified that the “security interest” referred to in the above clause is the security referred to as “Existing Security Details” provided in Sl. No 5 (Page No 14) of the Information Memorandum issued in July 2021. It is further clarified that no representations or warranties are being provided in respect of the security interest and the benefits thereof would also be transferred on an “as is, what is”, “as is, where is” and without recourse to the Lenders.

3. Capitalised terms used but not defined herein shall have the same meaning as ascribed to such term in the Bid Document.
4. Save as specified in this Addendum VI, all the provisions contained in the Bid Document (as modified by Addendum I, Addendum II, Addendum III, Addendum IV and Addendum V) and any related communications/ documents/ notices/ advertisements shall remain unchanged and in full force and effect. This Addendum VI shall be construed as part of the Bid Document. The Bidders shall take this Addendum VI into consideration when preparing and submitting its Bid.



(Wholly owned subsidiary of Bank of Baroda)