

INDUSTRIAL DEVELOPMENT BANK OF INDIA LTD.

Regd. Office: IDBI Tower, WTC Complex, Cuffe Parade, Mumbai 400 005. Tel (022) 5655 3355 Fax (022) 2218 8137 Grams: INDBANKIND Website: www.idbi.com

Addendum to Shelf Offer Document dated April 04, 2007

Issue of **Sixth tranche** of 400 Unsecured Redeemable Subordinated Non-Convertible Bonds of the face value of Rs.10,00,000 each at par, aggregating **Rs.40 crore** on Private Placement basis.

Name of the tranche	IDBI Omni Bonds 2007 Tier II Series VIII
Minimum subscription	1 bond and in multiples of 1 bond thereafter
Key Terms	As under:
Instrument	Regular Return Bond
Tenor	7 years
Interest Rate (% p.a.)	9.79
Interest payment dates	September 29 every year
Date of redemption	September 29, 2014
Put/call option	None
Listing	The bonds will be listed on the Wholesale Debt Market (WDM) segment of the National Stock Exchange of India Ltd. (NSE) and Bombay Stock Exchange Ltd. (BSE).
Rating	'AA+/Stable' from CRISIL, 'AA+(ind)' from FITCH & 'LAA+' from ICRA
Issuance and Trading	Demat mode
Depository	NSDL & CDSL
Trustee	IDBI Trusteeship Services Ltd.
Registrar	Investor Services of India Ltd.
Issue date	September 29, 2007
Deemed Date of Allotment	September 29, 2007

NOTE

FOR OTHER DETAILS, INVESTORS MAY PLEASE REFER TO THE SHELF OFFER DOCUMENT FILED WITH NSE & BSE AT www.nseindia.com or <u>www.bseindia.com</u>