Sr No			Disclosure template f	or main features of r	nated Tier II) as on Oct egulatory capital instrui	nents (Table DF 13)	I	
	Particulars	IDBI Omni Bonds 2012-13 Tier II	IDBI Omni Bonds 2012-13 Tier II	IDBI Omni Bonds 2010-11 Tier II	IDBI Omni Tier 2 Bond 2015-16	IDBI Omni Tier 2 Bond 2015-16	IDBI Omni Tier 2 Bond 2019-20	Grand Total
	Issuer	Series II IDBI Bank Ltd.	Series III IDBI Bank Ltd.	Series II IDBI Bank Ltd.	Series I IDBI Bank Ltd.	Series II IDBI Bank Ltd.	Series I IDBI Bank Ltd.	(Amt in Cr.)
	Unique identifier	IDBI Balik Liu.	IDBI Balik Liu.	IDBI Balik Liu.	IDBI Balk Ltd.	IDDI Balik Liu.	IDBI Baik Liu.	
	(e.g. CUSIP, ISIN or							
!	Bloomberg identifier for	INE008A08U43	INE008A08U50	INE008A08S88	INE008A08V00	INE008A08V18	INE008A08V59	
	private placement)							
	piaceinein)	Applicable Indian	Applicable Indian	Applicable Indian	Applicable Indian Laws	Applicable Indian Laws	Applicable Indian Laws	
3	Governing law(s) of the instrument	Laws and regulatory	Laws and regulatory	Laws and regulatory	and regulatory	and regulatory	and regulatory	
	Regulatory	requirements	requirements	requirements	requirements	requirements	requirements	
	treatment Transitional							
ı	Basel III	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	
	Post-transitional							
,	Basel III rules	Ineligible	Ineligible	Ineligible	Tier 2	Tier 2	Tier 2	
	Eligible at							
5	solo/group/ group & solo	Group & Solo	Group & Solo	Group & Solo	Group & Solo	Group & Solo	Group & Solo	
,	Instrument type	Basel II compliant Tier 2 Debt	Basel II compliant Tier 2 Debt	Basel II compliant Tier 2 Debt	Basel III compliant Tier	Basel III compliant Tier	Basel III compliant Tier	
		Instruments	Instruments	Instruments	2 Debt Instruments	2 Debt Instruments	2 Debt Instruments	
	Amount recognised in							
	regulatory capital (Rs. in Cr. as of	0.00	0.00	0.00	1000.00	540.00	745.00	2285.00
	most recent reporting date)							
	Par value of							
•	instrument (Rs. per bond)	1 000 000	1 000 000	1 000 000	1 000 000	1 000 000	1 000 000	
0	Accounting classification	Liability	Liability	Liability	Liability	Liability	Liability	
1	Original date of	25-Oct-12	13-Dec-12	8-Jul-10	31-Dec-15	2-Jan-16	3-Feb-20	
2	Perpetual or	Dated	Dated	Dated	Dated	Dated	Dated	
3	dated Original maturity	25-Oct-37	13-Dec-27	8-Jul-25	31-Dec-30	2-Jan-26	3-Feb-30	
	date				200-30	- sun-ad	- sural	
14	Issuer call subject to prior	Yes	Yes	Not Applicable	Yes	Not Applicable	Yes	
	supervisory approval							
	Optional call	25-Oct-2022; Tax	13-Dec-2022; Tax		Call date : 31.Dec.2025,	Optional call : None,	Call date : 03.Feb.2025,	
15	date, Contingent Call dates	event: None; Regulatory event:	event: None; Regulatory event:	None	Tax event call : Yes,	Tax event call : Yes, Regulatory event call	Tax event call : Yes,	
		None	None		Regulatory event call : Yes	: Yes	Regulatory event call : Yes	
	Redemption Amount	1000.00	505.00	302.00	1000.00	900.00	745.00	4452.00
	(Rs.Cr.)						03-Feb-2025	
6	Subsequent call dates, if	25-Oct-2027 and 25 Oct-2032	None	None	Every interest payment date after 31.12.2025	None	on any Coupon Payment	
	applicable						Date thereafter	
	Coupons / dividends							
17	Fixed or floating	Fixed Coupon	Fixed Coupon	Fixed Coupon	Fixed Coupon	Fixed Coupon	Fixed Coupon	
	dividend/coupon							
18	Coupon rate and	9.25% p.a.	8.99% p.a.	8.57 % p.a.	8.62% p.a.	8.62% p.a.	9.50 % p.a.	
	any related index Existence of a							
19	dividend	YES	YES	YES	YES	YES	YES	
	Fully							
20	discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
	discretionary or mandatory							
	Existence of step							
	up or other				No	No	No	
21		No	No	No				
21	incentive to redeem	No	No	No				
	incentive to redeem Noncumulative or	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	
22	incentive to redeem Noncumulative or cumulative Convertible or	Non-cumulative	Non-cumulative	Non-cumulative			Non-cumulative	
22	incentive to redeem Noncumulative or cumulative Convertible or non-convertible				Non-cumulative Non-convertible	Non-cumulative Non-convertible		
12	incentive to redeem Noncumulative or cumulative Convertible or non-	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-convertible	Non-convertible	Non-cumulative Non-convertible	
22	incentive to nedeem Noncumulative or cumulative Convertible or non- convertible If convertible, conversion trigger(s)	Non-cumulative	Non-cumulative	Non-cumulative			Non-cumulative	
22 23 24	incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If If convertible, fully or	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-convertible	Non-convertible	Non-cumulative Non-convertible	
222 23 24 25	incentive to redeem Noncumulative or cumulative Convertible or non-convertible if convertible, conversion trigger(s) if convertible, fully or partially if convertible, if convertible, fully or partially if convertible,	Non-cumulative Non-convertible Not Applicable Not Applicable	Non-cumulative Non-convertible Not Applicable Not Applicable	Non-cumulative Non-convertible Not Applicable Not Applicable	Non-convertible Not Applicable Not Applicable	Non-convertible Not Applicable Not Applicable	Non-cumulative Non-convertible Not Applicable Not Applicable	
22 23 24 25	incentive to redeem Noncumulative or cumulative Convertible or non-convertible if convertible. Convertible if convertible, conversion trigger(s) if convertible, fully or partially if convertible, conversion rate	Non-cumulative Non-convertible Not Applicable	Non-cumulative Non-convertible Not Applicable	Non-cumulative Non-convertible Not Applicable	Non-convertible Not Applicable	Non-convertible Not Applicable	Non-cumulative Non-convertible Not Applicable	
12 13 14 15	incentive to redeem Noncumulative or cumulative or cumulative Convertible or non-convertible if convertible, conversion trigger(s) if convertible, fully or partially if convertible, conversion rate If convertible, conversion rate If convertible, mandatory or	Non-cumulative Non-convertible Not Applicable Not Applicable Not Applicable	Non-cumulative Non-convertible Not Applicable Not Applicable Not Applicable	Non-cumulative Non-convertible Not Applicable Not Applicable Not Applicable	Non-convertible Not Applicable Not Applicable Not Applicable	Non-convertible Not Applicable Not Applicable Not Applicable	Non-cumulative Non-convertible Not Applicable Not Applicable Not Applicable	
22 23 24 25 26	incentive to redeem Noncumulative or cumulative Convertible or non-convertible if convertible, conversion trigger(s) if convertible, fully or partially if convertible, conversion rate if convertible, conversion rate if convertible, conversion rate if convertible,	Non-cumulative Non-convertible Not Applicable Not Applicable	Non-cumulative Non-convertible Not Applicable Not Applicable	Non-cumulative Non-convertible Not Applicable Not Applicable	Non-convertible Not Applicable Not Applicable	Non-convertible Not Applicable Not Applicable	Non-cumulative Non-convertible Not Applicable Not Applicable	
22 23 24 25 26	incentive to redeem Noncumulative or cumulative or cumulative or cumulative Convertible or non-convertible if convertible, conversion trigger(s) If convertible, fally or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Non-cumulative Non-convertible Not Applicable Not Applicable Not Applicable	Non-cumulative Non-convertible Not Applicable Not Applicable Not Applicable	Non-cumulative Non-convertible Not Applicable Not Applicable Not Applicable	Non-convertible Not Applicable Not Applicable Not Applicable	Non-convertible Not Applicable Not Applicable Not Applicable	Non-cumulative Non-convertible Not Applicable Not Applicable Not Applicable	
222 223 223 224 225 226	incentive to redeem Noncumularie or redeem Noncumularie or cumularie or cumularie Convertible or noncurrent ble convertible or noncurrent ble conversion trigger(s) If convertible, fully or partially noncurrent ble, conversion trigger(s) If convertible, conversion and the conversion trigger or conversion trigger or conversion If convertible, specify	Non-cumulative Non-convertible Not Applicable Not Applicable Not Applicable	Non-cumulative Non-convertible Not Applicable Not Applicable Not Applicable	Non-cumulative Non-convertible Not Applicable Not Applicable Not Applicable	Non-convertible Not Applicable Not Applicable Not Applicable	Non-convertible Not Applicable Not Applicable Not Applicable	Non-cumulative Non-convertible Not Applicable Not Applicable Not Applicable	
222 223 223 224 225 227 227	incentive to redeem Noncumulative or sumulative or cumulative or non-convertible or non-convertible if convertible if convertible. If convertible, fally or partially if convertible, conversion trials or noncertible, conversion rate If convertible, conversion rate If convertible, conversion rate If convertible, conversion If convertible, conversion	Non-cumulative Non-convertible Not Applicable Not Applicable Not Applicable Not Applicable	Non-cumulative Non-convertible Not Applicable Not Applicable Not Applicable Not Applicable	Non-cumulative Non-convertible Not Applicable Not Applicable Not Applicable Not Applicable	Non-convertible Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable	Non-convertible Not Applicable Not Applicable Not Applicable Not Applicable	Non-cumulative Non-convertible Not Applicable Not Applicable Not Applicable Not Applicable	
222 223 223 224 225 226	incentive to reideom or reideom Noncumalarie or reideom Noncumalarie or cumulative or convertible or convertible or convertible or convertible or convertible. If convertible, failly or generality of convertible, failly or convertible, mandatory or optional conversion if convertible, mandatory or optional conversion if convertible, appectify instrument type convertible into	Non-cumulative Non-convertible Not Applicable Not Applicable Not Applicable Not Applicable	Non-cumulative Non-convertible Not Applicable Not Applicable Not Applicable Not Applicable	Non-cumulative Non-convertible Not Applicable Not Applicable Not Applicable Not Applicable	Non-convertible Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable	Non-convertible Not Applicable Not Applicable Not Applicable Not Applicable	Non-cumulative Non-convertible Not Applicable Not Applicable Not Applicable Not Applicable	
222 223 223 224 225 226	incentive to redeem Noncumulative or consensitive Noncumulative or cumulative or convertible or non-convertible If convertible or convertible If convertible or convertible and tributer of the convertible or convertible normal or convertible specify specify specify convertible into	Non-cumulative Non-convertible Non-convertible Non-Applicable Not-Applicable Not-Applicable Not-Applicable Not-Applicable	Non-cumulative Non-convertible Not Applicable Not Applicable Not Applicable Not Applicable	Non-cumulative Non-convertible Not Applicable Not Applicable Not Applicable Not Applicable	Non-convertible Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable	Non-convertible Not Applicable Not Applicable Not Applicable Not Applicable	Non-cumulative Non-convertible Not Applicable Not Applicable Not Applicable Not Applicable	
222 223 223 224 224 225 227 227	incentive to reddem Noncumulative or cumulative or cumulative or cumulative or convertible or non-convertible. If convertible or convertible if convertible, fully or partially if convertible, fully or partially if convertible, conversion and if convertible, conversion if convertible into the convertibl	Non-cumulative Non-convertible Not Applicable Not Applicable Not Applicable Not Applicable	Non-cumulative Non-convertible Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable	Non-cumulative Non-convertible Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable	Non-convertible Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable	Non-convertible Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable	Non-cumulative Non-conventible Not Applicable	
222 23 24 24 25 26 27	incentive to redeem Noncumulative or cumulative or convertible or convertible. He convertible, findly or partially or partially or convertible, findly or partially or convertible, mandatory or optional convertible, mandatory or optional convertible, specify instrument type convertible into convertible into the convertible convertible, specify issuer of instrument it convertible, when the convertible into the con	Non-cumulative Non-convertible Non-convertible Non-Applicable Not-Applicable Not-Applicable Not-Applicable Not-Applicable	Non-cumulative Non-convertible Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable	Non-cumulative Non-convertible Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable	Non-convertible Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable	Non-convertible Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable	Non-cumulative Non-conventible Not Applicable	
222 23 24 24 25 26 27	incentive to resident manufacture to resident manufacture to resident manufacture to constraint of the convertible or non-the convertible convertible, convertible, fully or generally. If convertible, fully or convertible, fully	Non-cumulative Non-convertible Not Applicable	Non-cumulative Non-convenible Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable	Non-cumulative Non-cumulative Non-convertible Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable	Non-convertible Not Applicable Very applicable Not Applicable Not Applicable	Non-convertible Non Applicable Yes PONV trigger event as	Non-cumulative Non-conventible Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable Yes PONV trigger event as	
22 23 24 25 26 27 27	incentive to redeem Noncumulative or cumulative or convertible or convertible. He convertible, findly or partially or partially or convertible, findly or partially or convertible, mandatory or optional convertible, mandatory or optional convertible, specify instrument type convertible into convertible into the convertible convertible, specify issuer of instrument it convertible, when the convertible into the con	Non-cumulative Non-convertible Not Applicable	Non-cumulative Non-convenible Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable	Non-cumulative Non-cumulative Non-convertible Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable	Non-convertible Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable Ves PON Ingger event as specified lack. No. 39	Non-convertible Non Applicable Yes PONY trigger event as specified task: No. 39 of Term Sheet for Gr Term Shee	Non-cumulative Non-conventible Not Applicable PONT region of the properties	
22 23 24 25 26 27 27	incentive to redeem Incentive to redeem Incentive to redeem Incentive Incent	Non-cumulative Non-curvettible Not Applicable	Non-cumulative Non-convenible Not Applicable	Non-cumulative Non-cumulative Non-cumulative Non-Applicable	Non-convertible Not Applicable Port Applicable Not Applicable Not Applicable Not Applicable Not Applicable Yes PONV trigger event as specified in Sr. No. 39	Non-convertible Not Applicable Yes PON trigger event as specified in Sr. No. 39	Non-cumulative Non-cunverible Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable Yes PONY trigger event as specified in Sr. No. 49	
122 133 144 145 156 166 177 178 188	incentive to resident Noncumulative co-resident Noncumulative communitative communitative Convertible or non-time to the conversion understood to the conversion of the conversion understood to the conversion of the conv	Non-cumulative Non-curvettible Not Applicable	Non-cumulative Non-converible Not Applicable	Non-cumulative Non-curveilide Not Applicable	Non-convertible Not Applicable PON Applicable Yes PONV trigger event as specified inSt. No. 39 of Tem Sheet for	Non-convertible Non Applicable PONV trigger event as specified inSr. No. 39 of Term Sheet for 3	Non-cumulative Non-conventible Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable Pont Applicable Not Applicable Not Applicable The Applicable Not Applicable Not Applicable Not Applicable Not Applicable The Not Applicable Not Applicable Not Applicable Not Applicable The Not App	
222 223 224 225 226 227 227 228	incentive to resident Noncumularity or resident Noncumularity or community of the control of the	Non-cumulative Non-curvettible Not Applicable	Non-cumulative Non-convenible Not Applicable	Non-cumulative Non-cumulative Non-cumulative Non-Applicable	Non-convertible Not Applicable Por Applicable Not Applicable Not Applicable Not Applicable On Applicable Not Applicable	Non-convertible Not Applicable Poor Applicable Yes PONY virgage event as pecified in Sec. No. 39 of Term Sheet for IS in DF-METOROGROUS IS IN DEPOSOROGIST IS IN DEPOSOROGIST IS IN DEP	Non-cumulative Non-conventible Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable Yes Port Not Applicable Not Applicable	
222 23 24 24 25 26 26 27 27 28 80	incentive to seedeem Noncumulative cumulative cumulative cumulative cumulative cumulative cumulative conversion of the conversion respective conversion respective conversion and cumulative conversion respective conversion. If conversible, sometime, conversion respective conversion respective conversion respective conversion. If conversible, specify instrumentally conversion of the conversible into conversion respective conversion. If conversible, specify instrumentally conversible into conversible into conversible respective respective conversible respective respec	Non-cumulative Non-curvettible Not Applicable	Non-cumulative Non-converible Not Applicable	Non-cumulative Non-curveilide Not Applicable	Non-convertible Not Applicable PON Applicable Yes PONV trigger event as specified inSt. No. 39 of Tem Sheet for	Non-convertible Non Applicable PONV trigger event as specified inSr. No. 39 of Term Sheet for 3	Non-cumulative Non-conventible Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable Pont Applicable Not Applicable Not Applicable The Applicable Not Applicable Not Applicable Not Applicable Not Applicable The Not Applicable Not Applicable Not Applicable Not Applicable The Not App	
222 23 24 24 25 26 26 27 27 28 80	incentive to seedem incent	Non-cumulative Non-curvettible Not Applicable	Non-cumulative Non-converible Not Applicable	Non-cumulative Non-curverible Not Applicable	Non-convertible Not Applicable PONT Applicable Yes PONT trigger event as specified inSr. No. 39 of Term Sheet for Term Sheet for Term Sheet for Term Sheet for Term Sheet Fally Fully or Partially	Non-convertible Non Applicable PONV trigger event as specified inSr. No. 39 of Term Sheet for St. No. 39	Non-cumulative Non-conventible Not Applicable Pont Applicable Not Applicable Not Applicable Not Applicable Fully applicable Pont Applicable Fully applicable F	
222 23 24 24 25 25 26 26 27 27 28 30 30 31 32 33 33	incentive to incident to incid	Non-cumulative Non-curvettible Not Applicable	Non-cumulative Non-converible Not Applicable	Non-cumulative Non-curverible Not Applicable	Non-convertible Not Applicable PONT Applicable Yes PONT trigger event as specified inSr. No. 39 of Term Sheet for Term Sheet for Term Sheet for Term Sheet for Term Sheet Fally Fully or Partially	Non-convertible Non Applicable PONV trigger event as specified inSr. No. 39 of Term Sheet for St. No. 39	Non-cumulative Non-conventible Not Applicable Pont Applicable Not Applicable Not Applicable Not Applicable Fully applicable Pont Applicable Fully applicable F	
222 23 24 24 25 25 26 26 27 27 28 30 30 31 32 33 33	incentive to seedeem Noncumulative cumulative cumulative cumulative cumulative cumulative cumulative conversible or noncumulative cumulative conversion ritiger(s) or noncumulative cumulative conversion ritiger(s) and respective conversion ritiger(s) and respective conversion ritiger(s) and respective conversion router conversion route	Non-cumulative Non convertible Not Applicable	Non-cumulative Non-converiible Not Applicable	Non-cumulative Non-convertible Not Applicable	Non-convertible Not Applicable PON trigger event as specified in Sr. No. 39 of Tem Sheet for Jem Applicable FON trigger event as specified in Sr. No. 39 of Tem Sheet for Tem Sheet f	Non-convertible Nor Applicable PON region of the properties	Non-cumulative Non-conventible Not Applicable Pont Applicable Not Applicable Not Applicable Not Applicable Not Applicable The Applicable Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable Fond Applicable Yes Pont Applicable Fond Applica	
222 223 223 224 224 225 227 227	incentive to seedeem Noncumulative cumulative cumulative cumulative cumulative cumulative cumulative conversion of the conversion register of the conversion register of the conversion register of the conversion of the conversion register of the conversion register of the conversion register of the conversion register of the conversion of the conversion register of the conversion of the conversion register of the r	Non-cumulative Non convertible Not Applicable	Non-cumulative Non-converiible Not Applicable	Non-cumulative Non-convertible Not Applicable	Non-convertible Not Applicable PON trigger event as specified in Sr. No. 39 of Tem Sheet for Jem Applicable FON trigger event as specified in Sr. No. 39 of Tem Sheet for Tem Sheet f	Non-convertible Nor Applicable PON region of the properties	Non-cumulative Non-conventible Not Applicable Pont Applicable Not Applicable Not Applicable Not Applicable Not Applicable The Applicable Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable Fond Applicable Yes Pont Applicable Fond Applica	
122 133 144 145 155 166 167 177 188 188 199 190 191 191 191 191 191 191 191 191	incentive to seedeem Voncentualative considered Noncentualative cumulative cumulative cumulative cumulative Convertible or non-troble or non-t	Non-cumulative Non convertible Not Applicable	Non-cumulative Non-converiible Not Applicable	Non-cumulative Non-convertible Not Applicable	Non-convertible Not Applicable PON trigger event as specified in Sr. No. 39 of Tem Sheet for Jem Applicable FON trigger event as specified in Sr. No. 39 of Tem Sheet for Tem Sheet f	Non-convertible Nor Applicable PON region of the properties	Non-cumulative Non-conventible Not Applicable Pont Applicable Not Applicable Not Applicable Not Applicable Not Applicable The Applicable Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable Fond Applicable Yes Pont Applicable Fond Applica	
122 133 144 145 155 166 167 177 188 188 199 190 191 191 191 191 191 191 191 191	incentive to resident to resident Noncumulative cumulative cumulative cumulative cumulative cumulative cumulative cumulative cumulative in the conversible or non-to-to-to-to-to-to-to-to-to-to-to-to-to-	Non-cumulative Non-currentible Not Applicable All other creditors	Non-cumulative Non-convenible Not Applicable All other creditors	Non-cumulative Non-curveriide Not Applicable All other creditors	Non-convertible Not Applicable Yes PONV trigger event as specified inSr. No. 39 of Term Sheet for Te	Non-convertible Non Applicable PONV trigger event as specified inSr. No. 39 of Term Sheet for St. No. 30 of Term Sheet for	Non-cumulative Non-conventible Not Applicable Pony Applicable Not Applicable Yes PONY trigger event us specified in Sr. No. 49 specified in Sr.	
2 3 4 5 6 7 8 8 9 0 1 1 2 3 4	incentive to seedeem Noncumulative cumulative cumulative cumulative cumulative cumulative cumulative conventible or one-cumulative cumulative conversion registrolly conversion registrolly conversion and cumulative cumulative cumulative conversion registrolly conversion of the conventible conversion of the conversion of the conventible conversion of the	Non-cumulative Non-cumulative Non-cumulative Non-cumulative Non-Applicable	Non-cumulative Non-conventible Not Applicable	Non-cumulative Non-cu	Non-conversible Not Applicable PONY trigger event as specified risks: No. 39 of Term Sheet for No. 30 of Term Sheet for No.	Non-convertible Nor Applicable Yes PONY trigger event as specified task: No. 39 or 100 months of 100 mont	Non-cumulative Non-convenible Not Applicable Yes PONY trigger event as specified in Sr. No. 49 of Term Sheet for ICBs. Policable Fully or Partially Permanent Not Applicable	
2 3 4 5 6 7 8 8 9 0 1 1 2 3 4	incentive to seedeem Noncumulative cumulative cumulative cumulative cumulative cumulative cumulative Convertible or non-those procession of the convertible or conve	Non-cumulative Non-currentible Not Applicable All other creditors	Non-cumulative Non-convenible Not Applicable All other creditors	Non-cumulative Non-curveriide Not Applicable All other creditors	Non-convertible Not Applicable Yes PONV trigger event as specified inSr. No. 39 of Term Sheet for Te	Non-convertible Non Applicable PONV trigger event as specified inSr. No. 39 of Term Sheet for St. No. 30 of Term Sheet for	Non-cumulative Non-conventible Not Applicable Pony Applicable Not Applicable Yes PONY trigger event us specified in Sr. No. 49 specified in Sr.	
2 3 4 5 6 6 7 7 8 8 9 0 0	incentive to incen	Non-cumulative Non-currentible Not Applicable All other creditors	Non-cumulative Non-convenible Not Applicable All other creditors	Non-cumulative Non-curveriide Not Applicable All other creditors	Non-convertible Not Applicable Yes PONV trigger event as specified inSr. No. 39 of Term Sheet for Te	Non-convertible Non Applicable PONV trigger event as specified inSr. No. 39 of Term Sheet for St. No. 30 of Term Sheet for	Non-cumulative Non-conventible Not Applicable Pony Applicable Not Applicable Yes PONY trigger event us specified in Sr. No. 49 specified in Sr.	
2 3 4 5 6 6 7 7 8 8 9 0 0	incentive to seedeem Noncumulative cumulative cumulative cumulative cumulative cumulative cumulative Convertible or non-those procession of the convertible or conve	Non-cumulative Non-currentible Not Applicable All other creditors	Non-cumulative Non-convenible Not Applicable All other creditors	Non-cumulative Non-curveriide Not Applicable All other creditors	Non-convertible Not Applicable Yes PONV trigger event as specified inSr. No. 39 of Term Sheet for Te	Non-convertible Non Applicable PONV trigger event as specified inSr. No. 39 of Term Sheet for St. No. 30 of Term Sheet for	Non-cumulative Non-conventible Not Applicable Pony Applicable Not Applicable Yes PONY trigger event us specified in Sr. No. 49 specified in Sr.	