

A. Omni Bonds - Senior Bonds outstanding as on March 31, 2022										
Scheme	ISIN	No of bonds	Outstanding borrowings (in crore)	Date of allotment	Coupon			Date of maturity	Call date (if any)	Remark
					Coupon %	Frequency	Payment due date every year			
IDBI Omni Bonds 2012-13 Series I	INE008A08U35	2500	250.00	30-May-12	9.03	Yearly	30-May	30-May-22		
IDBI Omni Bonds 2009-10 Series I	INE008A08R30	10	1.00	13-Jun-09	9.56	Yearly	13-Jun	13-Jun-29		
IDBI Omni Infrastructure Bond 2014-15 Series I	INE008A08U76	10000	1000.00	12-Sep-14	9.27	Half Yearly	12 Sep/Mar	12-Sep-24		
IDBI Omni Bonds 2007 Series VII	INE008A08N67	42	4.20	23-Sep-07	10.07	Yearly	23-Sep	23-Sep-22		
IDBI Omni Bonds 2009-10 Series IV	INE008A08R71	20	2.00	26-Sep-09	9.67	Yearly	26-Sep	26-Sep-29		
IDBI Omni Bonds 2012-13 Perpetual Tier I Series IV	INE008A08U68	8500	850.00	26-Dec-12	9.40	Yearly	26-Dec	26-Dec-99	26-Dec-22	\$
IDBI Omni Infrastructure Bond 2014-15 Series III	INE008A08U92	30000	3000.00	21-Jan-15	8.725	Yearly	21-Jan	21-Jan-25		
IDBI Omni Infrastructure Bond 2015-16 Series III	INE008A08V26	10000	1000.00	9-Feb-16	8.80	Yearly	9-Feb	9-Feb-26		
IDBI Omni Bonds 2008-09 Series XVII	INE008A08Q98	20	2.00	14-Mar-09	11.25	Yearly	14-Mar	14-Mar-29		
<b>Total</b>			<b>6109.20</b>							
B. Omni Bonds - Subordinate Basel II Compliant Lower Tier 2 Bonds outstanding as on March 31, 2022										
Scheme	ISIN	No of bonds	Outstanding borrowings (in crore)	Date of allotment	Coupon			Date of maturity	Call date (if any)	Remark
					Coupon %	Frequency	Payment due date every year			
IDBI Omni Bonds 2010-11 Tier II Series II	INE008A08S88	3020	302.00	8-Jul-10	8.57	Yearly	2-Apr	8-Jul-25		
IDBI Omni Bonds 2012-13 Tier II Series II	INE008A08U43	10000	1000.00	25-Oct-12	9.25	Yearly	25-Oct	25-Oct-37	25-Oct-22	
IDBI Omni Bonds 2012-13 Tier II Series III	INE008A08U50	5050	505.00	13-Dec-12	8.99	Yearly	13-Dec	13-Dec-27	13-Dec-22	
<b>Total</b>			<b>1807.00</b>							
C. Omni Bonds - Subordinate Basel III Compliant Tier 2 Bonds outstanding as on March 31, 2022										
Scheme	ISIN	No of bonds	Outstanding borrowings (in crore)	Date of allotment	Coupon			Date of maturity	Call date (if any)	Remark
					Coupon %	Frequency	Payment due date every year			
IDBI Omni Tier 2 Bond 2015-16 Series I	INE008A08V00	10000	1000.00	31-Dec-15	8.62	Yearly	31-Dec	31-Dec-30	31-Dec-25	
IDBI Omni Tier 2 Bond 2015-16 Series II	INE008A08V18	9000	900.00	2-Jan-16	8.62	Yearly	2-Jan	2-Jan-26		
IDBI Omni Tier 2 Bond 2019-20 Series I	INE008A08V59	7450	745.00	3-Feb-20	9.50	Yearly	3-Feb	3-Feb-30	3-Feb-25	
<b>Total</b>			<b>2645.00</b>							
<b>Grand Total</b>			<b>10561.20</b>							
<i>(S) - It was originally issued as IPDI- Tier-1 Capital Instrument. RBI has derecognized this instrument for inclusion in Tier 1 capital of the Bank</i>										