

PART II (PERSONAL DETAILS)

Bar Code

SBAOF PART I

APPLICANT - III

Name Title First Name Middle Name Surname

Date of birth (DD/MM/YYYY) Sex M/F/T Marital Status M/S/O Relationship with First Applicant Mother's Maiden Surname

Existing Customer ID Please update above contact details, address, Mobile/Phone no., email id etc. Only in new account For all account tagged under my/our Cust ID

*PAN/GIR or Form 60 attached (Please ✓) Aadhar No.

PASSPORT DETAILS

Passport No. Date of Issue Date of Expiry Place of Issue Nationality

Details of: VISA PIO Card OCI Card Permanent Resident Card * Not mandatory if co-applicants are "Resident Indians"

VISA/PIO/OCI/PRC No. Date of Issue Date of Expiry Place of Issue

Passport & Residence Visa/Work Permit duly attested by Banker Indian Embassy/High Commission Notary Public Exchange House

Overseas Address If US citizen (give full address with US P.O box) and US telephone number

Address Zip Code Country Phone Mobile E-mail id

Indian Address

Address City State PIN Phone Mobile

Mailing Address Overseas / Indian (Please tick as applicable) Mobile alert on Indian mobile number Overseas mobile number.

Your personalised cheque book, Debit cum ATM card, PIN mailer account statement will be sent to the mailing address as indicated.

CUSTOMER PROFILE (ADDITIONAL INFORMATION OF INDIVIDUALS)

Residential status Resident NRI If US citizen: Place of Birth Tax Identification No.

Education* Illiterate BLSSC-Below SSC/10th SSCPS- SSC/10th HSCPS- HSC/12th GRDUA- Graduation & Above

Occupation Type* S-Service (State Govt. Central Govt. Public Sector Service in Defence Private Sector) O-Others (Professional Self Employed Retired Housewife Student) B-Business X- Not Categorized/ Any other (Please specify)

Ex-servicemen Yes No

Name of Organization* (if in service)

If self employed-nature of Business, Trading Manufacturing Services Real Estate Industrialist Artisan/Craftsman Agriculture, Land Area (Agriculture land holding in acres) Others (Please specify) Since when in business, specify years

If self employed professional consultant CA/ICWA/Taxation/Finance Doctor/Medical Profession Lawyer/legal Profession Engineer/Architect/Technical Journalist Share & Stock Broker Artists/Writers Capital Market Maker Others (Please specify)

Sources of Income Salary Business Agriculture Inheritance Investment Others (Please specify)

Annual Income (INR) (Agri Non-Agri)

Religion* Hindu Muslim Christian Buddhist Jain Zoroastrian Neo Buddhist Sikh Jews Others

Category*	<input type="checkbox"/> GENM-General - Men	<input type="checkbox"/> GENW-General - Women	<input type="checkbox"/> OBCM-OBC/NT - MEN	<input type="checkbox"/> OBCW-OBC/NT - Women
	<input type="checkbox"/> SCM-S.C - Men	<input type="checkbox"/> SCW-S.C - Women	<input type="checkbox"/> STM-S.T - Men	<input type="checkbox"/> STW-S.T - Women
Disability Status	<input type="checkbox"/> MC- Mentally Challenged	<input type="checkbox"/> PH- Physically Handicapped	<input type="checkbox"/> VH- Visually Handicapped	<input type="checkbox"/> DEF- Deaf
	<input type="checkbox"/> OTHD- Other Disability			
Residence	<input type="checkbox"/> Owned	<input type="checkbox"/> Leased	<input type="checkbox"/> Others (Please specify)	<input type="text"/>
Transaction profile i.e. value of transaction likely to be routed through the account in a month/quarter/half year. In case of new firm sales tax return of the previous quarter or projected sales may be accepted.				
	<input type="checkbox"/> < ₹60, 000/-	<input type="checkbox"/> ₹60, 000-₹1Lakh	<input type="checkbox"/> > ₹1Lakh - ₹5Lakh	<input type="checkbox"/> > ₹5Lakh - ₹15Lakh
Details of Branch Offices/allied associate concerns and nature of their business <input type="text"/>				
Details of Foreign collaboration if any <input type="text"/>				

Risk Level (Customer Profile)
Basis of level categorization

Signature



IDBI Bank Limited, Regd. Office: IDBI Tower, WTC Complex, Cuffe Parade, Mumbai – 400 005.

Toll Free Numbers reachable from any landline/Mobile phones: 1800-200-1947/ 1800-22-1070, **Non- Toll Free Number:** 022-66937000.

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